

82813

AMENDED

Application No. _____

APPLICATION FOR PERMIT TO APPROPRIATE THE PUBLIC WATERS OF THE STATE OF NEVADA

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| THIS SPACE FOR OFFICE USE ONLY | |
| Date of Filing in State Engineer's Office | MAY 16 2013 |
| Returned to applicant for correction | JUN 03 2013 |
| Corrected Application filed | JUL 08 2013 |
| Map filed | JUL 31 2007 under 76107 |

The applicant Au-Reka Gold Corporation1031 Railroad Street, Suite 103A

Street Address or P.O. Box

of Elko

City or Town

Nevada, 89801

State and ZIP Code

hereby make(s) application for permission to appropriate the public waters of the State of Nevada, as hereinafter stated. (If applicant is a corporation, give date and place of incorporation; if a copartnership or association, give names of members.)

Name: Au-Reka Gold Corporation;Place: Wilmington, DEDate: 05/07/20121. The source of water is McCoy Cove Pit Lake

Name of the stream, lake, underground, spring or other sources.

2. The amount of water applied for is 35 acre-feet annually

One second foot equals 448.83 gallons per minute.

(a) If stored in a reservoir give the number of acre-feet 353. The water is to be used for Mining and Milling

Irrigation, power, mining, commercial, domestic or other use. Must be limited to one major use.

4. If use is for:

(a) Irrigation, state number of acres to be irrigated _____

(b) Stockwater, state number and kind of animals _____

(c) Other use (describe fully in No. 12) _____

(d) Power:

(1) Horsepower developed _____

(2) Point of return of water to stream _____

5. The water is to be diverted from its source at the following point: (Describe as being within a 40-acre subdivision of public survey, and by course and distance to a found section corner. If on unsurveyed land, it should be so stated.)

SW Quarter of the SW Quarter of Section 36, T29N, R42E; S.83°26'E, 4205 feet from the SE corner of Section 36

6. Place of use: (Describe by legal subdivision. If on unsurveyed land, it should be so stated)

N2 Sec. 1, T28N, R42E;

N2 Sec. 2, T28N, R42E;

E2 Sec. 25, T29N, R42E;

E2 Sec. 34, T29N, R42E; and

Sec. 35, and Sec. 36, T29N, R42E

7. Use will begin about February 1 and end about November 31 of each year.

Month and Day

Month and Day

8. Description of proposed works. (Under the provisions of NRS 535.010 you may be required to submit plans and specifications of your diversion or storage works.) (State manner in which water is to be diverted, i.e. diversion structure, ditches and flumes, drilled well with a pump and motor, etc.)

Water will be diverted from the McCoy Cove pit lake by the means of a submersible pump and two-inch polyethylene pipeline. The pump sits in a pump house located near the pit lake.

9. Estimated cost of works: \$5,000.00 (pump cost, maintenance, installation, and removal)

10. Estimated time required to construct works: Works are complete, periodic maintenance and pump replacement ma
(If the well is complete, describe works.)

11. Estimated time required to complete the application of water to beneficial use: Five (5) years

12. Provide a detailed description of the proposed project and its water usage (use attachments if necessary): (Failure to provide a detailed description may cause a delay in processing.)

An Underground Mining and Exploration Plan of Operations (NVN-088795) has been approved by the BLM and NDEP for activities within the Cove-McCoy mine site. Water that is used will be diverted for mining and milling operations, and will be utilized for drilling lubrication, and dust suppression throughout the project. The project activities will last for approximately three to five years.

13. Miscellaneous remarks:

wthompson@premiergoldmines.com

E-mail Address

775-753-9322

Phone No.

Ext.

APPLICATION MUST BE SIGNED
BY THE APPLICANT OR AGENT

Warren Thompson

Type or print name clearly

S. J. L.

Signature, applicant or agent

Au-Reka Gold Corporation

Company Name

1031 Railroad Street, Suite 103A

Street Address or PO Box

Elko, NV, 89801

City, State, ZIP Code

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